

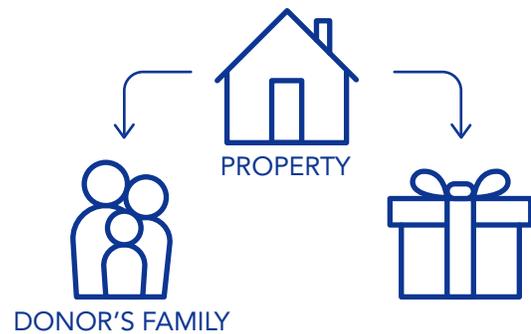
CHARITABLE BEQUEST



LEGACY GIVING

If you have any questions, please contact **Josh DeVore** at **661.948.5071** or **jdevore@desertchristian.com**

A charitable bequest is one of the easiest and most flexible ways that you can leave a gift to Desert Christian Schools that will make a lasting impact.



BENEFITS OF A BEQUEST

- Receive an estate tax charitable deduction
- Reduce the burden of taxes on your family
- Leave a lasting legacy to charity

HOW A BEQUEST WORKS

A bequest is one of the easiest gifts to make. With the help of an attorney, you can include language in your will or trust specifying a gift to be made to family, friends or Desert Christian Schools as part of your estate plan, or you can make a bequest using a beneficiary designation form.

HERE ARE SOME WAYS TO LEAVE A BEQUEST TO DESERT CHRISTIAN SCHOOLS

- Include a bequest to Desert Christian Schools in your will or revocable trust
- Designate Desert Christian Schools as a full, partial or contingent beneficiary of your retirement account (IRA, 401(k), 403(b) or pension)
- Name Desert Christian Schools as a beneficiary of your life insurance policy

A BEQUEST MAY BE MADE IN SEVERAL WAYS

- Percentage bequest - make a gift of a percentage of your estate
- Specific bequest - make a gift of a specific dollar amount or a specific asset

- Residual bequest - make a gift from the balance or residue of your estate

TYPES OF BEQUESTS

There are a number of ways you can make a bequest to Desert Christian Schools.

Specific Bequest. A specific bequest involves making a gift of a specific asset such as real estate, a car, other property or a gift for a specific dollar amount. For example, you may wish to leave your home or \$10,000 to Desert Christian Schools.

Percentage Bequest. Another kind of specific bequest involves leaving a specific percentage of your overall estate to charity. For example, you may wish to leave 10% of your estate to Desert Christian Schools.

Residual Bequest. A residual bequest is made from the balance of an estate after the will or trust has given away each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity. For example, you may wish to leave 30% of the residue of your estate to Desert Christian Schools.

Contingent Bequest. A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met. For example, you could leave specific property, such as a vacation home, to a relative, but the bequest language could provide that if the relative is not alive at the time of your death, the vacation home will go to Desert Christian Schools.

BEQUEST LANGUAGE

In order to make a bequest, you should speak with your attorney. Your attorney can help you include a bequest to Desert Christian Schools in your estate plan. We have provided some basic bequest language to assist you and your attorney.

1. Specific Bequest

If you are considering making an outright bequest to Desert Christian Schools, we recommend the following language:

Bequest of a Specific Dollar Amount

I hereby give, devise and bequeath _____ and No/100 dollars (\$DOLLARS) to Desert Christian Schools, a nonprofit organization located at 44662 15th Street West, Lancaster, CA, 93534, Federal Tax ID #95-2577143, for Desert Christian Schools's general use and purpose.

Bequest of Specific Personal Property

I hereby give, devise and bequeath DESCRIPTION OF PROPERTY to Desert Christian Schools, a nonprofit organization located at 44662 15th Street West, Lancaster, CA, 93534, Federal Tax ID #95-2577143, for Desert Christian Schools's general use and purpose.

Bequest of Specific Real Estate

I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at ADDRESS OR DESCRIPTION OF PROPERTY to Desert Christian Schools, a nonprofit organization located at 44662 15th Street West, Lancaster, CA, 93534, Federal Tax ID #95-2577143, for Desert Christian Schools's general use and purpose.

2. Percentage Bequest

If you are considering making a bequest of a percentage of your estate to Desert Christian Schools, we recommend the following language:

I hereby give, devise and bequeath ____ percent (____%) of my total estate, determined as of the date of my death, to Desert Christian Schools, a nonprofit organization located at 44662 15th Street West, Lancaster, CA, 93534, Federal Tax ID #95-2577143, for Desert Christian Schools's general use and purpose.

3. Residual Bequest

I hereby give, devise and bequeath to Desert Christian Schools, a nonprofit organization located at 44662 15th Street West, Lancaster, CA, 93534, Federal Tax ID #95-2577143, ALL OR A PERCENTAGE of the rest, residue and remainder of my estate to be used for Desert Christian Schools's general use and purpose.

4. Contingent Bequest

If (primary beneficiary) does not survive me, then I hereby give, devise and bequeath to Desert Christian Schools, a nonprofit organization located at 44662 15th Street West, Lancaster, CA, 93534, Federal Tax ID #95-2577143, DESCRIPTION OF PROPERTY to be used for Desert Christian Schools's general use and purpose.